

# Request Form For Update in Account Holder Details



Lucky Investments

Day	Month	Year

Portfolio No.

## INFORMATION ABOUT PRINCIPAL ACCOUNT HOLDER:

Name (as per CNIC) Mr./Mrs./Ms.:

## CHANGE IN BANK ACCOUNT INFORMATION

Bank Account Number:

Bank Name & Branch:

## CHANGE IN CONTACT INFORMATION

Address:

Telephone Number:

Mobile Number:

Email Address:

## DISPATCH MODE

☐ Courier

☐ Do not send

## CHANGE IN ACCOUNT OPERATING INSTRUCTIONS (Form to be signed by account holder(s) as per operating instructions provided earlier)

☐ Principal Account Holder only

☐ Either or Survivor

☐ Jointly (All)

☐ Jointly (any two signatures)

☐ Other instructions (attached)

## CHANGE IN DIVIDEND MANDATE

**Cash Dividend:** ☐ Re-invest OR ☐ Provide Cash

**Stock Dividend:** ☐ Issue bonus units OR ☐ Encash bonus units

## NEXT OF KIN (only one applicant)

Name:

Contact Number:

Relationship:

Address:

## DECLARATION

I/We hereby confirm that the details provided are true and correct to the best of my knowledge. I authorize Lucky Investments Limited to make additions and/or changes through this form in my portfolio as stated. I hereby accept that the company may at any time require verification before processing the requested information in this form via telephonic verification or requiring certain identification before acting upon my instructions. I understand that appropriate Due Diligence and Call back confirmation will be required to change the information as stated above.

\_\_\_\_\_  
Signature of Applicant(s) (With rubber stamp incase of institutional client)

## FOR OFFICIAL USE ONLY

### Receiving Office Information

Receiving Person:	Officer Signature & Stamp:	Date

### For Customer Services Use Only:

### For Transfer Agent Use Only:

Ticket No.	Signature	Date	Signature	Name	Date

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