



SECURITIES & EXCHANGE COMMISSION OF PAKISTAN

Specialized Companies Division
Fund Management Department

No. SCD/AMCW/LIFTF/47/2025

October 2, 2026

The Chief Executive Officer,
Lucky Investments Limited,
Ground Floor, Finance and Trade Centre,
Shahrah-e-Faisal, Karachi

Subject: APPROVAL OF 11TH SOD OF LUCKY ISLAMIC FIXED TERM FUND

Dear Sir,

Please refer to letter dated September 21, 2026, received from Lucky Investments Limited (the "Management Company") submitting the request for approval of the 11th Supplemental Offering Document (SOD) of Lucky Islamic Fixed Term Fund (the "Fund").

2. In this context I am directed to convey approval of the Securities and Exchange Commission of Pakistan (SECP or the Commission) for the 11th Supplemental Offering Document of Lucky Islamic Fixed Term Fund (the "Fund") (LIFTF) submitted through letter dated September 21, 2026 in terms of regulation 44(8) read with Regulation 54(1) of the Non-Banking Finance Companies and Notified Entities Regulations 2008 (NBFC and NE Regulations, 2008) subject to the following conditions:

- i. The approval granted for aforementioned SOD shall be valid for a period of one hundred and twenty (120) days from the date of issuance of this approval letter within which the Investment Plan(s) namely LIFTF Plan 30, 31, 32 and 33 will be offered for subscription provided that there is no change in the approved documents or the approval has not been extended. In case of failure to offer for subscription within the aforesaid time period, the SOD shall be resubmitted for review and approval;
- ii. The Management Company shall not invest assets of the plan abroad unless it has obtained prior written approval of the State Bank of Pakistan (SBP) and the Commission in this regard;
- iii. Contents of the SOD will not be altered/amended/deleted without prior written approval of the Commission except for adding reference of date(s) and No. of letter(s) approving the Document; wherever relevant;
- iv. Approval of the SOD will, in no way, absolve the Management Company of its obligations about contents of, or statements made in the Document;
- v. The Management Company shall include approval of Board of Directors along with date in the SOD;
- vi. The Management Company will give at least a week to the prospective investors of Plan for studying the SOD;
- vii. The Management Company shall ensure compliance with the prevailing requirements of law including NBFC and NE Regulations, 2008 and its constitutive document; and
- viii. The Management Company shall place the SOD and consolidated offering document on its website.



SECURITIES & EXCHANGE COMMISSION OF PAKISTAN

**Specialized Companies Division
Fund Management Department**

Yours truly,


(Sidra Tul Muntaha)
Assistant Director

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Cc: The Chief Executive Officer,
Central Depository Company of Pakistan Limited,
CDC House, 99-B, Block 'B', S.M.C.H.S,
Main Shahrah-e-Faisal, Karachi.