FIRST SUPPLEMENTAL TO

THE

OFFERING DOCUMENT OF

LUCKY ISLAMIC DIVIDEND YIELD FUND

AN OPEN-END SHARIAH COMPLIANT EQUITY SCHEME

Fund Risk Profile	**High (Principal at High Risk)**

MANAGED BY

LUCKY INVESTMENTS LIMITED

BOD Approval dated 10 August, 2026

Dated: August 19, 2026

Wakalatul Istithamar Based Fund)
Duly vetted by
Shariah Advisor namely Mufti Hassaan Kaleem
Registration No. **Reg # SECP/IFD/SA/002**

The First Supplemental dated August 19, 2026 to the Offering Document of Lucky Islamic Dividend Yield Fund has been approved by the Securities and Exchange Commission of Pakistan (SECP) on March 11, 2026.

Managed by Lucky Investments Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

Lucky Islamic Dividend Yield Fund (the Fund/the Scheme/the Trust/the Unit Trust/ LIDYF) has been established in Pakistan as Open ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulation, 2008 and registered under section 12-A of the Sindh Trusts Act , 2020 as inserted through Sindh Trust (Amendment) Act, 2021 by the Trust Deed (the Deed) dated 02 day of February, 2026 entered into and between Lucky Investments Limited, as the Management Company, and Central Depository Company of Pakistan Limited, as the Trustee.

Amendment in sub clause2.3.1 to Offering Document and to read in their entirety as follows:

1. **Amendment in Sub clause 2.3.1 to the Offering Document**

Existing Text are read as follows:

2.3.1 Criteria of Selecting Dividend Yield Securities

Investment Universe: Investment Universe include all the equities part of KMI-30 The initial screening criteria adopted by the Management Company (Wakeel) shall be as follows:

1. **Technical Screening:**

In case of equities:
• The stock must have a minimum listing history of one year.
• The stock must not have been in defaulters' segment in the last 6 months.

In case of REITs:

• The REIT must have a minimum listing history of 6 months.

2. **Fundamental Screening:**

In case of equities:
• The stock should have paid cash dividend in one of two recent financial years
• The stock is expected to have a minimum 5% Dividend Yield in one of two recent financial years.

In case of REITs:
▪ The REIT should have minimum 5% Dividend Yield in one of two recent financial year.

Notes:

I. The Management Company (Wakeel) may invest in any security which passes through the above defined technical and fundamental criteria

II. The Management Company (Wakeel) may relax any component of screening criteria subject to the approval of SECP and notice to the Unit Holders if it deems appropriate to do so in the interests of investors and with a view to generate competitive returns.

Amended Text are read as follows:

2.3.1 Criteria of Selecting Dividend Yield Securities

Investment Universe: Investment Universe comprises all equities include in KMI-All. The initial screening criteria adopted by the Management Company (Wakeel) shall be as follows:

1. **Technical Screening:**

In case of equities:
• The stock must have a minimum listing history of one year.
• The stock must not have been in defaulters' segment in the last 6 months.

In case of REITs:
• The REIT must have a minimum listing history of 6 months.

2. **Fundamental Screening:**

In case of equities:
• The stock should have paid cash dividend in one of three recent financial years
• The stock is expected to have a minimum 5% Dividend Yield in one of three recent financial years.

In case of REITs:
▪ The REIT should have minimum 5% Dividend Yield in one of three recent financial year.

Notes:

I. The Management Company (Wakeel) may invest in any security which meet the above defined technical and fundamental criteria.

II. The Management Company (Wakeel) may relax any component of screening criteria subject to the approval of SECP and notice to the Unit Holders if it deems appropriate to do so in the interests of investors and with a view to generate competitive returns.