

**EIGHT SUPPLEMENTAL TO
THE
OFFERING DOCUMENT OF
LUCKY ISLAMIC FIXED TERM FUND
AN OPEN-END SHARIAH COMPLIANT FIXED
RATE/ RETURN SCHEME**

Category of Fund	Risk Profile	Risk of Principal Erosion
Fixed Rate/Return Scheme	low – Medium	Principal at low – Medium

**MANAGED BY
LUCKY INVESTMENTS LIMITED**

Dated: May 20, 2026

Wakalatul Istithamar Based Fund)
Duly vetted by
Shariah Advisor namely Mufti Hassaan Kaleem
Registration No. **Reg # SECP/IFD/SA/002**

Status of Existing Investment Plans

Investment Plan	Launch date	Maturity date	Current Status
Lucky Islamic Fixed Term Fund Plan I	12 June 2025	24 August 2025	Matured
Lucky Islamic Fixed Term Fund Plan II	15 August 2025	22 September 2025	Matured
Lucky Islamic Fixed Term Fund Plan III	12 August 2025	26 November 2025	Matured
Lucky Islamic Fixed Term Fund Plan IV	22 September 2025	24 December 2025	Matured
Lucky Islamic Fixed Term Fund Plan V	13 November 2025	19 February 2026	Matured
Lucky Islamic Fixed Term Fund Plan VI	13 November 2025	23 December 2025	Matured
Lucky Islamic Fixed Term Fund Plan VII	25 December 2025	16 March 2026	Matured
Lucky Islamic Fixed Term Fund Plan VIII	18 December 2025	21 January 2026	Matured
Lucky Islamic Fixed Term Fund Plan IX	24 December 2025	15 February 2026	Matured
Lucky Islamic Fixed Term Fund Plan X	24 December 2025	30 January 2026	Matured
Lucky Islamic Fixed Term Fund Plan XI	23 December 2025	15 January 2026	Matured
Lucky Islamic Fixed Term Fund Plan XII	04 February, 2026	30 April, 2026	Matured
Lucky Islamic Fixed Term Fund Plan XIII	16 March, 2026	19 April, 2026	Matured
Lucky Islamic Fixed Term Fund Plan XIV	30 March 2026	20 July 2026	Active
Lucky Islamic Fixed Term Fund Plan XV	27 March 2026	30 April 2026	Matured
Lucky Islamic Fixed Term Fund Plan XVI	20 April, 2026	20 May, 2026	Active
Lucky Islamic Fixed Term Fund Plan XVII	07 May, 2026	12 June, 2026	Active
Lucky Islamic Fixed Term Fund Plan XVIII	14 May, 2026	19 June, 2026	Active
Lucky Islamic Fixed Term Fund Plan XIX	-	-	Approved but not Launched
Lucky Islamic Fixed Term Fund Plan 20	-	-	
Lucky Islamic Fixed Term Fund Plan 21	-	-	
Lucky Islamic Fixed Term Fund Plan 22	-	-	

The Eight Supplemental Offering Document of Lucky Islamic Fixed Term Fund has been consented by Trustee vide its letter bearing reference No. CDC/T&C-U1/DH/156/2026 dated May 20, 2026. The Main Offering Document of Lucky Islamic Fixed Term Fund had been approved by the Securities and Exchange Commission of Pakistan (SECP) on May 23, 2025.

Managed by Lucky Investments Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

Lucky Islamic Fixed Term Fund (the Fund/the Scheme/the Trust/the Unit Trust/ LIFTF) has been established in Pakistan as Open ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulation, 2008 and registered under section 12-A of the Sindh Trusts Act , 2020 as inserted through Sindh Trust (Amendment) Act, 2021 by the Trust Deed (the Deed) dated 15 day of May, 2025 entered into and between Lucky Investments Limited, as the Management Company, and Central Depository Company of Pakistan Limited, as the Trustee.

Sub clauses 4.4.5 relating to minimum investment and Minimum Investment mentioned in KFS of Offering Document have been amended and to read in their entirety as follows:

1. Amendment in Sub clause 4.4.5 to the Offering Document:

Existing sub clause with following text are read as follows:

4.4.5 Minimum Amount of Investment

Initially Units shall be issued at Par Value of Rs 100 with a minimum investment size of Rs. 100,000/ (Rupees One Hundred Thousand only) and thereafter the minimum amount for investment would be of Rs. 100,000 (Rupees One Hundred thousand only). The Management Company (Waqeel) reserves the right to alter the minimum amounts stated hereinabove after giving thirty days prior notice to the Unit Holders (Muwakkil). However, enhancement in current minimum monetary investments shall not take effect retrospectively. The minimum initial and subsequent investment size will not be applicable to Conversion of one CIS to another CIS, Transfer and Transmission.

Amended Sub clause with following text are read as follows:

Amended Text to be read as

4.4.5 Minimum Amount of Investment

Initially Units shall be issued at Par Value of Rs 100 with a minimum investment size of Rs. 1,000,000/= (Rupees One Million only) and thereafter the minimum amount for investment would be of Rs. 1,000,000/= (Rupees One Million only). The Management Company (Waqeel) reserves the right to alter the minimum amounts stated hereinabove after giving thirty days prior notice to the Unit Holders (Muwakkil). However, enhancement in current minimum monetary investments shall not take effect retrospectively. The minimum initial and subsequent investment size will not be applicable to Transfer and Transmission.

NOTE:

Minimum Investment, as specified in the KFS of the Plans, shall stand amended for those Plans which have not been launched up to the effective date of this Supplemental Offering Document.