

PRESS RELEASE



Lucky Investments achieves Asset Manager Rating upgrade twice in a year

Karachi, March 4, 2026: Lucky Investments Limited (“Lucky Investments”) rating has been upgraded to **AM2++ with a Stable Outlook** by the Pakistan Credit Rating Agency Limited (PACRA).

The upgrade reflects the Company’s **strong sponsor backing, sound governance framework, experienced leadership, disciplined investment processes, robust risk management systems, diversified product portfolio, and continued digital innovation.**

Since commencing operations in April 2025, Lucky Investments has crossed **PKR 130 billion in Assets Under Management (AUM)**, achieving over **6% market share in the Islamic asset management segment** and approximately **3% share of the overall industry** within just ten months — marking it one of the fastest growing AMCs in Pakistan which is reflective of investor confidence across both retail and institutional segments. Lucky Investments now has investment solutions across all investible asset classes through eight different funds in addition to customized solutions through separately managed accounts.

The Company was also recognized as the **Emerging Islamic Finance Entity of the Year in South Asia** at the 10th Islamic Finance Forum of South Asia (IFFSA) Conference & Awards 2025, held in Colombo, Sri Lanka.

Commenting on the development, **Mohammad Shoaib, CFA, Chief Executive Officer of Lucky Investments Limited**, said:

“We are grateful first to Allah (SWT) and then to our valued investors for their continued trust. This recognition reinforces our commitment to maintaining the highest standards of fiduciary responsibility while expanding access to credible Islamic investment solutions across Pakistan. Our focus remains on building a Shariah-compliant asset management platform anchored in transparency, integrity, and long-term value creation.”

About Lucky Investments Limited

Lucky Investments Limited, a group company of **Yunus Brothers Group**, is a full-fledged Islamic Asset Management Company. The Group, one of Pakistan's largest business conglomerates, is recognized for its integrity, innovation, and governance across the country — values that Lucky Investments proudly upholds.

Muhammad Shoaib, co-founder and CEO of Lucky Investments Limited, is widely regarded as a pioneer of Islamic asset management in Pakistan, with over three decades of experience in the country's capital markets and Islamic finance sector. The renowned Shariah scholar **Mufti Muhammad Hassaan Kaleem** serves as the Shariah Advisor of Lucky Investments.

Lucky Investments' vision is to be the premier choice for Shariah-compliant investments, fostering sustainable growth through integrity, innovation, and investor trust.

Within a short period, Lucky Investments has launched a diversified suite of **Shariah-compliant mutual and pension funds**, complemented by the introduction of the **Lucky Funds mobile application**, enabling secure and seamless digital investing.

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Disclaimer: All investments in mutual fund are subject to market risks. Past performance is not necessarily indicative of future results. Please read the Offering Document to understand the investment policies and the risks involved.